

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 30, 2004

REGISTRATION NO.: 24549

BONDS ISSUED BY: Marshfield Reorganized School District R-1

AMOUNT OF ISSUE: \$9,720,000.00

COUNTY: of Webster and Dallas

DATE OF ISSUE: March 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund \$2,500,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 1999 maturing in the years 2010 through 2014 and \$7,200,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2000

Rate of Interest	Amount	Maturity
5.250%	\$ 400,000.00	03/01/2010
5.250%	465,000.00	03/01/2011
5.250%	515,000.00	03/01/2012
5.000%	570,000.00	03/01/2013
5.000%	625,000.00	03/01/2014
5.000%	820,000.00	03/01/2015
5.000%	915,000.00	03/01/2016
3.600%	1,010,000.00	03/01/2017
3.700%	990,000.00	03/01/2018
3.800%	1,470,000.00	03/01/2019
3.900%	1,940,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2017 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$10,234,417.15

INTEREST RATE: 3.7028%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable